



Bloomington Public Transportation Corporation

130 West Grimes Lane, Bloomington, Indiana 47403
812.332.5688 Fax 812.332.3660



To: The BPTC Board of Directors
From: John Connell, General Manager
Date: August 15, 2025
Re: Board Meeting, Tuesday, August 19, 2025, 5:30 p.m.

Included below are your notes for the meeting of the Board of Directors set for Tuesday, August 19, 2025 at 5:30 p.m. in the Edward J. Kuntz Board Room, 130 W. Grimes Lane in Bloomington.

ACTION ITEMS

1. Approval of the 2025 BPTC Budget

Included in your packet is the final 2026 BPTC Budget.

2026 Goals

- Acquire land for the site of a new BPTC Administration, Operations, and Maintenance Complex.
- Secure Federal Funding for design and construction of a new Administration, Operations, and Maintenance Complex.
- Implement year three of the passenger stop and shelter improvement plan.
- Aggressively advertise and expand BLink, micro-transit services to provide access to transit service to a larger population of residents.

2026 Budget Overview

Budget Class	Proposed 2026 Budget	Approved 2025 Budget	Percent Change
Class I – Personnel	\$9,074,955	\$8,732,900	3.92%
Class II – Materials & Supplies	\$1,584,750	\$1,790,000	-11.47%
Class III – Professional Services	\$3,470,853	\$2,811,575	23.45%
Class IV – Capital	\$5,252,844	\$19,298,159	-72.78%
Total	\$19,383,402	\$32,632,634	-40.60%

The primary factors driving the expense side of the proposed 2026 budget include the following:

- The projects resulting from the City appropriation of local income tax (LIT).
 - Set-aside funds for new facility project, \$3.8 million ED-LIT
 - Hybrid Micro Transit/Same Day Paratransit Service - \$400,000*
 - Sunday Service - \$300,000*
 - Staff Positions - \$200,000* – (Marketing & Development) (Grant & Procurement)
 - Fare Subsidy Program - \$75,000*

*BPTC funded 2026 ED LIT Funds are earmarked for the local matching funds for the FTA Section 5339 - facility design and construction grant.

- Wages increases were budgeted approximately 4.0 percent higher as we continue to return to pre-pandemic service levels.
- We have \$174,050 included in this budget as “contingency service fund” to be used for new services if opportunities develop in 2026.
- Employee insurance programs are budgeted at an increase of 18.58% percent, primarily driven by the anticipation of additional employees and anticipated increase in health (medical) insurance.
- Advertising proposed to increase by \$100,000 in order to fulfill the BPTC Board’s desire for more aggressive marketing of BT and the Blink programs.
- Liability insurance set to increase 161.17%. Premiums increased drastically in 2025.
- Electricity budgeted to increased 215.22% to account for the new 16 electric buses put into revenue service.
- Building maintenance proposed to increase \$50,000 to cover incidental maintenance expenses throughout the year.

The assumptions we made with regard to revenues for the proposed 2026 budget are summarized as follows:

Property tax increases are governed by the local growth quotient which has been set at 4 percent. This will allow for an increase of 4 percent for 2026. As such, we have budgeted a 4% increase in property tax revenues. Total projected property tax revenue is set at \$1,741,821.

2. Resolution 25-19, a resolution declaring BPTC buses and other equipment scrap, and/or surplus and authorizing the BPTC General Manager to dispose of such items in accordance with BPTC Procurement Policies.

One Access vehicle and one older copy machine are schedule for disposal.

3. Resolution 25-20, a resolution approving an agreements between BPTC and Core Spaces, DBA, The Hub, State, and The Rise, for transit services.

In order to accommodate the client, the five year service agreement has been split into three separate agreements in order to allocate the cost of the service to each of the apartment complexes. I have included a breakdown of the revenue by apartment complex over the five year period and a copy of one of the agreements.

4. Resolution 25-21, a resolution adopting the revised and updated Agency Safety Plan for the Bloomington Public Transportation Corporation (BPTC).

The BPTC Agency Safety Plan must be reviewed and updated annually. No major changes were made to the Plan, however the Board must formally adopt the Plan annually.

AGENDA

Bloomington Public Transportation Corporation (BPTC)

Tuesday, August 19, 2025

130 W. Grimes Lane, Bloomington, IN 47403

Conference Room, 5:30 P.M.

The August 19, 2025 Board meeting will be a hybrid meeting with the ability for Board members and/or the public to attend the meeting in-person or virtually at the link below:

Join Zoom Meeting:

<https://us02web.zoom.us/j/85705079781?pwd=bzRbeMa9hmVbmiv97MaPuY5d54xFLP.1>

Meeting ID: 857 0507 9781

Passcode: 753022

A recording of the meeting will be available at www.bloomingtontransit.com/bt-staff

BOARD MEMBER	APPOINTMENT	TERM
James McLary	Mayor	08/01/2024 - 07/31/2028
Nancy Obermeyer	City Council	08/01/2025 – 07/31/2029
Kent McDaniel	City Council	08/01/2022 – 07/31/2026
Doug Horn	City Council	08/01/2024 – 07/31/2028
Don Griffin	Mayor	08/01/2023 – 07/31/2027

PUBLIC MEETING

08/19/2025

- I. ROLL CALL
- II. OLD BUSINESS
 1. Motion to approve Amendment No. 2, Hansen Professional Services Inc., Master PSA Amendment in the amount of \$55,000 for follow up EPA Phase II study.
- III. APPROVAL OF MINUTES
 - July 11, 2025 Executive Session
 - July 22, 2025 Monthly Meeting
- IV. NEW BUSINESS – ACTION ITEMS
 1. A motion to approve the 2026 BPTC Budget.
 2. Resolution 25-19, a resolution declaring BPTC buses and other equipment scrap, and/or surplus and authorizing the BPTC General Manager to dispose of such items in accordance with BPTC Procurement Policies.

3. Resolution 25-20, a resolution approving an agreements between BPTC and Core Spaces, DBA, The Hub, State, and The Rise, for transit services.
4. Resolution 25-21, a resolution adopting the revised and updated Agency Safety Plan for the Bloomington Public Transportation Corporation (BPTC).

V. MANAGER & STAFF REPORTS

1. PROJECT UPDATES

- Route changes effective 08/25/2025 – Shelley Strimaitis
- TVM Installation
- New Flyer Bus Production update

2. JULY OPERATING STATISTICS – Shelley Strimaitis

3. JULY FINANCIAL REPORT – Christa Browning

4. JULY PERSONNEL REPORT – Brenda Underwood

VI. APPROVAL OF CLAIMS

VII. COMMENTS FROM THE PUBLIC

VIII. COMMENTS FROM BOARD MEMBERS

IX. ADJOURNMENT – NEXT MEETING: September 16, 2025

**Hanson Professional Services Inc.
Master PSA Amendment
LEGL0220-23L0080.02.2000
Amendment No. 2**

WHEREAS, Bloomington Public Transportation Corporation, subsequently referred to as "Client," and Hanson Professional Services Inc., subsequently referred to as "Hanson," have previously entered into a Master Professional Services Agreement (MPSA) LEGL0220-23L0080 dated August 24, 2023, in connection with various projects on an as-needed basis , and

WHEREAS, the Client has ordered certain additions and changes to the services being provided by Hanson.

NOW, THEREFORE, this AMENDMENT to the MPSA is made this 12th day of August, 2025 to revise the Scope of Services and Basis of Charges as provided herein. All other terms and conditions of the MPSA remain unchanged.

The Terms and Conditions are modified as follows:

No changes

The Scope of Services is modified as follows:

Perform an expansion of the abbreviated Phase IIa study by adding 10 additional borings to discover the extent of PSBs around boring SB-10 and 2 additional borings SB-21 and SB-20. Objective of the investigation is to define the extent of impact associated with the SB10 boring and evaluate two additional areas that were not evaluated in PHIIa. Work to be performed in accordance to the attached letter of engagement labeled Exhibit A.

The Basis of Charges is modified as follows:

The estimated cost to complete this work is \$55,000.00 which will be invoiced on a time-and-materials basis to minimize overall costs, NTE \$55,000.00.

Client and Hanson hereby agree to and accept the terms as stated herein.

Hanson Professional Services Inc.

Client

By: _____
Melanie Gavlik

By: _____
John Connell

Title: Assistant Vice President

Title: General Manager

Date: _____

Date: _____



2026
PROPOSED BUDGET



OPERATING EXPENSES

Budget Class I

	2026 <u>Proposed</u>	2025 <u>Approved</u>	Percent <u>Change</u>
Salaries (Operators) Fixed and BT Access full and part time operators	4,144,792	3,985,378 *	4.00%
* This includes the equivalent of three full time operators (6,240 hours). Which will be used for contingency service increases.			
Salaries (Other Operating) Operations manager and supervisors, Chief safety officer road supervisors, and BT Access F/T dispatchers	772,015	692,576	11.47%
Salaries (Maintenance) Maintenance manager, mechanics, service attendants, bldg and grounds tech, and parts specialist	1,014,459	981,180	3.39%
Salaries (Other) Administrative staff	640,047	793,648	-19.35%
FICA	502,705	493,638	1.84%
PERF	726,216	708,165	2.55%
Health/Dental/Disability/Life/Vision Insurance	1,213,566	1,023,385	18.58%
Unemployment	10,000	10,000	0.00%
Employee Uniforms	31,555	26,880	17.39%
Tool and CDL Allowance	<u>19,600</u>	<u>18,050</u>	8.59%
Subtotal Budget Class I	<u>\$ 9,074,955</u>	<u>\$ 8,732,900</u>	3.92%

Budget Class II

	<u>2026 Proposed</u>	<u>2025 Approved</u>	<u>Percent Change</u>
Office Supplies	25,750	25,000	3.00%
Garage Uniforms/Drug Testing	35,000	40,000	-12.50%
Fuel/Oil/Grease/Fluids	870,250	1,075,000	-19.05%
Parts	525,000	525,000	0.00%
Other Supplies	<u>128,750</u>	<u>125,000</u>	3.00%
Subtotal Budget Class II	<u><u>\$1,584,750</u></u>	<u><u>\$1,790,000</u></u>	-11.47%

Budget Class III

Professional Services	1,807,446	1,971,299	-8.31%
Expenses include contracted transit management services, software support, Microtransit, legal, employee counseling, various professional support services/contracts, information technology, payroll processing, and auditing services			
Telephone	27,170	37,300	-27.16%
Postage	4,780	4,780	0.00%
Travel	20,000	20,000	0.00%
Printing	20,000	26,250	-23.81%
Advertising	150,000	50,000	200.00%
Insurance/Risk Management	723,709	277,105	161.17%
Electricity	250,000	79,310	215.22%

Budget Class III (continued)	2026 Proposed	2025 Approved	Percent Change
Water	17,399	16,570	5.00%
Gas	12,600	12,000	5.00%
IU Shared Expenses	80,000	70,000	14.29%
Safety/Promotional	25,000	25,000	0.00%
Building Maintenance	100,000	50,000	100.00%
Repairs and Labor	131,240	77,372	69.62%
Training, Dues, and Subscriptions	101,509	94,589	7.32%
Subtotal Budget Class III	\$3,470,853	\$2,811,575	23.45%
Total Operating Expenses	\$14,130,558	\$13,334,475	5.97%
 Budget Class IV - Capital			
Tires and Engine/Transmission Rebuilds	250,000	204,725	22.12%
Facility Improvements	-	50,000	100.00%
Passenger Amenities/Bus Stops Improvements	260,000	500,000	-48.00%
Equipment	545,000	135,000	303.70%
Includes computer hardware, shop and office equipment			
Motor Equipment	4,197,844	5,934,705	100.00%
Land Acquisition	-	12,473,729	100.00%
Subtotal Budget Class IV	\$5,252,844	\$19,298,159	-72.78%
TOTAL EXPENDITURES	\$19,383,402	\$32,632,634	-40.60%

Revenues

	2026 <u>Proposed</u>	2025 <u>Approved</u>	Percent <u>Change</u>
Property Tax Levy	\$1,741,821	\$1,674,828	4.00%
Financial Institution Tax	9,388	24,989	-62.43%
License Excise Tax	43,514	72,627	-40.09%
Local Income Tax	650,007	626,676	3.72%
Commercial Vehicle Excise Tax	4,662	6,192	-24.71%
City of Bloomington -EDIT	3,806,100	3,806,100	0.00%
Passenger Fares	330,000	350,000	-5.71%
Partnership Fares	993,549	749,414	32.58%
Advertising Sales	80,000	175,000	-54.29%
State PMTF	2,607,880	2,607,880	0.00%
Federal - Operating and Capital	6,404,891	17,519,243	-63.44%
IU Contract Revenue	1,251,720	1,245,590	0.49%
IU Reimbursements	80,000	70,000	14.29%
Transfer from Reserve	824,870	3,174,095	-74.01%
Miscellaneous	<u>555,000</u>	<u>530,000</u>	4.72%
TOTAL REVENUE	<u>\$19,383,402</u>	<u>\$32,632,634</u>	-40.60%

RESOLUTION 25-19

A resolution declaring BPTC Bus, number 1758, and RICOH copy machine as surplus, and authorizing the BPTC General Manager to dispose of such vehicles and items in accordance with BPTC Procurement Policies.

WHEREAS, the BPTC General Manager has identified the following vehicles and equipment as surplus;

<u>Vehicle Number</u>	<u>Year</u>	<u>Make</u>	<u>MODEL</u>
1758	2017	Ford	ACCESS ELKHART
Copy Machine	2003	RICOH	MPC2003-C

NOW THEREFORE, BE IT RESOLVED: The BPTC Board of Directors declares the above listed vehicles and parts as scrap and/or surplus and directs the General Manager to dispose of the above listed vehicles and parts in accordance with the BPTC Procurement Policies.

APPROVE:

ATTEST:

James McLary, Chair
Bloomington Public Transportation
Corporation

Nancy Obermeyer, Secretary
Bloomington Public Transportation
Corporation

Approved this 19th day of August, 2025.

BUS TRANSPORTATION AGREEMENT

This Bus Transportation Agreement (“Agreement”) is made this _____ day of _____ 2025, by and among Bloomington IN Properties I, LLC (“BIPI”), and Bloomington Public Transportation Corporation (“BPTC”). BIPI and BPTC are each referred to herein as a “Party” or collectively as the “Parties.”

WHEREAS, BIPI desires to provide certain non-exclusive, fare-free bus transportation for those of its residents at the residential community currently known as “The Rive Bloomington” located at 1820 N. Walnut Street, Bloomington, Indiana (“The Rive Bloomington”); and

WHEREAS, BPTC is an Indiana Public Transportation Corporation authorized to provide passenger services under Indiana Code § 36-9-4; and

WHEREAS, BPTC provides regular, fixed-route bus transit service over established routes during published hours and at published frequencies; and

WHEREAS, BPTC and BIPI are authorized by law to contract with each other for the provision of public transportation service within the City of Bloomington; and

WHEREAS, BPTC owns adequate buses to extend its regular transportation service to serve the routes contemplated hereunder at the times and dates specified under this Agreement; and

WHEREAS, the service contemplated hereunder will connect to regular routes of BPTC, will run on a regular schedule consistent with other fixed route service and will provide connectivity to other fixed route service; and

WHEREAS, BPTC will control the route and schedule of BPTC service contemplated hereunder, subject to the terms of this Agreement; and

WHEREAS, BIPI wishes to subsidize the cost of BPTC service to/from The Rive Bloomington under the terms and conditions that follow;

NOW, THEREFORE, in consideration of the following mutual promises, covenants, and conditions, it is agreed as follows:

1. **Term.** The term of this Agreement shall be for a period of five (5) years, beginning on August 22, 2025, and terminating on August 21, 2030, unless otherwise previously terminated pursuant to the terms of this Agreement.

2. **Bus Transportation Service.** The location owned or operated by BIPI to be served by the regular, fixed single route contemplated by this Agreement shall be as follows: The Rive Bloomington, 1800 N. Walnut Street, Bloomington, Indiana.

Any person who rides the regular, fixed single route contemplated by this Agreement and

who displays a valid key fob or other method for bus passage mutually agreed upon between BIPI and BPTC may ride this route without paying the regular fare. Other riders on this route are subject to paying BPTC's regular fare (unless another exception to such fare applies).

The bus transportation service shall be provided by a regular, fixed, single bus, on the route, service times, days and hours specified on the attached EXHIBIT A, which service connects to the regular routes of BPTC. BPTC, in its sole discretion, may alter the configuration or scheduling of the route to the extent necessary when weather, construction, safety, or logistical concerns require such. Any permanent changes in the configuration or scheduling of said route will be subject to the mutual agreement of the parties.

If permanent changes in configuration or scheduling of said route materially change the service provided to BIPI, the compensation payable to BPTC will be adjusted as follows:

a) If the changes in configuration or scheduling increase the number of hours of service required for the route and BIPI agrees in writing to such change, BPTC shall be entitled to additional compensation of \$42.20 per additional hour of service for the initial three-year period of August 22, 2025 through August 21, 2028, and a reduction of service shall entitle BIPI to a credit of \$42.20 per reduced hour of service.

b) If the changes in configuration or scheduling increase the number of hours of service required for the route and BIPI agrees in writing to such change, BPTC shall be entitled to additional compensation of \$44.31 per additional hour of service for the last two years of service from August 22, 2028 through August 21, 2030, and a reduction of service shall entitle BIPI to a credit of \$44.31 per reduced hour of service.

c) In the event that, through the fault of BPTC, service on the route is not provided for a period of more than one hour on any day scheduled for service hereunder, BIPI will receive a credit of \$42.20 per hour (in the first three years) or \$44.31 (in the last two years) for the cost of missed service.

3. **Payment.** BIPI shall pay BPTC for said bus transportation services as follows:

Years 1 -3 (August 25, 2025 to August 24, 2028):

\$79,496.95/year payable in installments of \$6,624.75/month due on the 30th of each month.

Years 4-5 (August 25, 2028 to August 24, 2030):

\$83,471.80/year payable in installments of \$69,55.98/month due on the 30th of each month.

Either of the Parties may terminate its obligations under and participation in this Agreement with at least ninety (90) days' written notice to the other Party. Unless otherwise terminated, this Agreement shall renew on an annual basis at the hourly rate of the previous year plus three percent (3%) and subject to the terms and conditions of this Agreement.

4. **BPTC Rules and Regulations.** All passengers shall be required to obey the rules and regulations of BPTC. At the discretion of BPTC, any passenger or holder of a valid key fob or pass may be removed from a bus or refused access to the bus for a failure to obey such rules and regulations.

5. **Insurance Coverage.** During the term of this Agreement and any extension thereof, BPTC shall maintain a commercial auto policy of at least One Million Dollars (\$1,000,000), a general liability policy of at least Two Million Dollars (\$2,000,000), a workers' compensation policy with limits of at least One Million Dollars (\$1,000,000), and an umbrella policy of at least Five Million Dollars (\$5,000,000). All policies, except workers' compensation, shall be primary and non-contributory and provide a waiver of subrogation. All policies shall provide thirty (30) day notice of cancellation, except ten (1) day notice of cancellation applies for nonpayment of premiums. Such policies, except workers' compensation, shall name BIPI, its owners and affiliates, directors, officers, board members, elected officials, shareholders, managers, members, joint ventures, partners, advisors, agents, employees, successors, and assigns, as additional insureds. BPTC shall provide BIPI with evidence of such insurance in a form acceptable to the Parties.

6. **Assumption of Risk and Indemnification.** BPTC assumes the risk of the service provided hereunder and will assume full and complete responsibility for the maintenance and repair of each of the buses being used to fulfill the terms of this Agreement. BIPI shall not be liable for damages to any buses or other BPTC property used in the service provided hereunder unless caused solely by BIPI's negligence. BIPI shall be reimbursed for any damage or injury to BIPI property arising out of or resulting from the service provided hereunder except that no such reimbursement shall be made for (1) damage to pavement by normal operation of buses, or (2) any damage or injury caused by acts or omissions over which BPTC, its employees, or agents has no control.

BPTC agrees to indemnify BIPI and its respective officers and affiliates, directors, officers, board members, elected officials, shareholders, managers, members, joint ventures, partners, advisors, agents, employees, successors and assigns, and hold each harmless from and against all liability, losses, damages, claims, liens, and expenses (including reasonable legal fees) arising out of or connected with the service performed under this Agreement, except to the extent that such liability results from the negligence or willful misconduct of BIPI or its respective officers, agents, and employees.

BIPI agrees to indemnify BPTC and its respective officers, agents, and employees and hold each harmless from and against all liability, losses, damages, claims, liens, and expenses (including reasonable legal fees) arising out of or connected with the negligence or willful misconduct of BIPI or its respective officers, agents, and employees.

7. **Notice of Default.** A Party may, by written notice, declare this Agreement in default in the event the other Party fails to abide by any of its obligations under this Agreement. If such default is not cured within thirty (30) days of delivery of the written notice of default, the non-defaulting Party may pursue its remedies at law or in equity for specific performance, damages, or both, together with the costs of litigation and reasonable attorney's fees.

8. **Independent Contractor.** In providing and furnishing the service provided hereunder during the term of this Agreement, BPTC shall act solely in the capacity of and as an independent contractor, and not as an agent or employee of BIPI. BIPI shall not have control over BPTC's operations in connection with providing the service hereunder, except as herein provided. BIPI shall not have control or supervisory rights whatsoever over the drivers of the buses used in the service provided hereunder, who shall solely be employed by BPTC. Said drivers shall not constitute contractors, agents, or employees of BIPI and shall be subject solely to BPTC's employments, supervision, and control.

9. **Compliance with Laws and Regulations.** BPTC, in accepting this Agreement, attests that it is in compliance with the nondiscrimination clause contained in Section 202 of Executive Order 11246, as amended, relative to equal employment opportunity for all persons without regard to race, color, religion, sex, or national origin, and the implementing rules and regulations prescribed by the Secretary of Labor, which are incorporated herein by reference. BPTC further attests that it is in compliance with the following laws, as amended, and their implementing rules and regulations, as a condition of this Agreement:

- a. Title VI and Title VII of the Civil Rights Act of 1964;
- b. Rehabilitation Act of 1973 (P.L. 93-112);
- c. Section 504, Total Accessibility Act; and
- d. Americans with Disabilities Act of 1990

10. **Acts of God.** The obligations assumed by BPTC herein are expressly subject to strike, acts of God, lockouts or other industrial disturbances, fires, floods, accidents to vehicle, or other causes not within the control of BPTC and which, by the exercise of due diligence, BPTC is unable to prevent or overcome, and it is further agreed that in the event that no service is rendered by BPTC, that compensation shall be proportionately abated during such period and refunds given to BIPI where appropriate.

11. **Notices.** Any notice or other communication required or desired to be given must be in writing and sent by certified mail, return receipt requested, or personally served. Each such notice is deemed to be duly given three (3) days after deposit in any depository maintained by the United States or when personally served. Each such notice must be addressed to the parties at the following addresses:

To BPTC:

John Connell
General Manager
130 W. Grimes Lane
Bloomington, IN 47403

To BIPI:

Scott Stager
1643 N. Milwaukee Avenue, 5th Floor
Chicago, IL 60647

or to such other person or address as shall be designated in writing by one party to the other.

12. **Assignment.** The Parties agree that this Agreement may not be assigned, subcontracted, or transferred, in whole or in part, without the prior written consent of the other Party, which consent may not be unreasonably withheld or delayed, provided, however, that BIPI may assign this Agreement to a future owner of part or all of BIPI or The Rive Bloomington and such assignment shall not require the consent of BPTC. Any purported assignment in violation of this paragraph is null and void. No assignment relieves BIPI of any of its obligations under this Agreement for the time period prior to such assignment.

13. **Time of the Essence.** Time is of the essence in this Agreement.

14. **Severability.** If any term or provision of this Agreement is deemed invalid, illegal, or unenforceable in any jurisdiction, such invalidity, illegality, or unenforceability shall not affect any other term or provision of this Agreement or invalidate or render unenforceable such term or provision in any other jurisdiction.

15. **Waiver.** No waiver under this Agreement is effective unless it is in writing and signed by the Party waiving its right. None of the following constitutes a waiver or estoppel of any right, remedy, power, privilege, or condition arising from this Agreement: (i) any failure or delay in exercising any right, remedy, power, or privilege or in enforcing any condition under this Agreement; or (ii) any act, omission, or course of dealing between the Parties.

16. **Entire Agreement.** This Agreement, together with any Exhibits, constitutes the entire agreement between the Parties with respect to the subject matter contain herein and supersedes all prior and contemporaneous understandings, agreements, representations, and warranties, both written and oral, regarding such subject matter. No amendment to or modification of this Agreement is effective unless in writing and signed by an authorized representative of each Party.

17. **Successors and Assigns** This Agreement is binding on and inures to the benefit of the Parties to this Agreement and their respective permitted successors and assigns.

18. **Choice of Law.** This Agreement shall be governed by, and construed in accordance with, the laws of the State of Indiana, without regard to the conflict of laws provisions thereof.

IN WITNESS WHEREOF, the Parties have executed this Agreement by their authorized representatives on the date first written above.

**BLOOMINGTON PUBLIC
TRANSPORTATION CORPORATION**

**BLOOMINGTON IN
PROPERTIES I, LLC**

By: _____
Printed Name: _____
Title: _____

By: _____
Printed Name: _____
Title: _____

EXHIBIT A

Route 12: The Verve -- IU Campus

Monday-Thursday
30-40min Frequency*

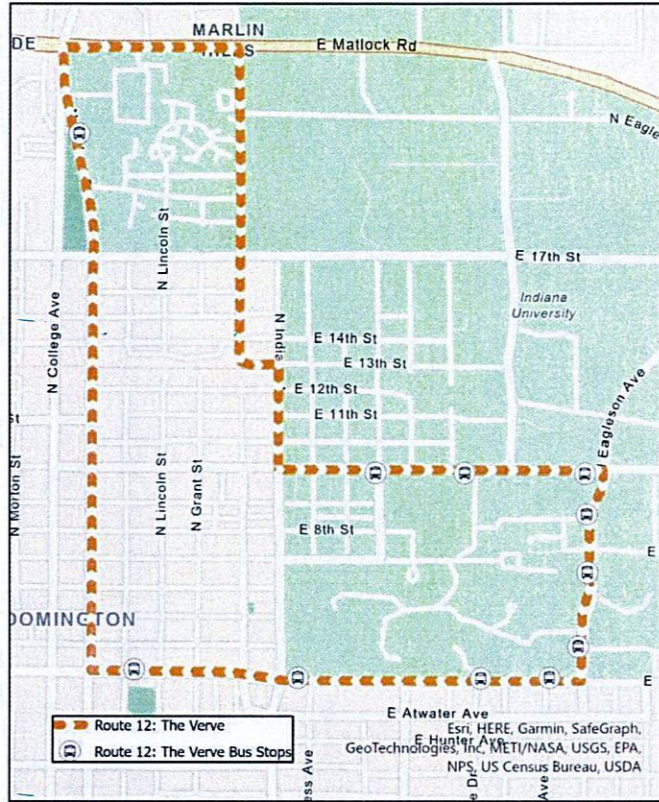
7:00a-7:00p

*Variable frequency during peak traffic hours 2:00p-6:00p

Friday
30 Frequency

7:30a-5:30p

Route 12 to operate during IU Fall and Spring sessions, IU breaks excepted



Monday-Thursday

DEPART THE VERVE	10TH & WOODLAWN	WELLS LIBRARY	MAC	IU LAW SCHOOL	ARRIVE THE VERVE
7:00 AM	7:07 AM	7:10 AM	7:13 AM	7:17 AM	7:22 AM
7:30 AM	7:37 AM	7:40 AM	7:43 AM	7:47 AM	7:52 AM
8:00 AM	8:07 AM	8:10 AM	8:13 AM	8:17 AM	8:22 AM
8:30 AM	8:37 AM	8:40 AM	8:43 AM	8:47 AM	8:52 AM
9:00 AM	9:07 AM	9:10 AM	9:13 AM	9:17 AM	9:22 AM
9:30 AM	9:37 AM	9:40 AM	9:43 AM	9:47 AM	9:52 AM
10:00 AM	10:07 AM	10:10 AM	10:13 AM	10:17 AM	10:22 AM
10:30 AM	10:37 AM	10:40 AM	10:43 AM	10:47 AM	10:52 AM
11:00 AM	11:07 AM	11:10 AM	11:13 AM	11:17 AM	11:22 AM
11:30 AM	11:37 AM	11:40 AM	11:43 AM	11:47 AM	11:52 AM
12:00 PM	12:07 PM	12:10 PM	12:13 PM	12:17 PM	12:22 PM
12:30 PM	12:37 PM	12:40 PM	12:43 PM	12:47 PM	12:52 PM
1:00 PM	1:07 PM	1:10 PM	1:13 PM	1:17 PM	1:22 PM
1:30 PM	1:37 PM	1:40 PM	1:43 PM	1:47 PM	1:52 PM
2:00 PM	2:10 PM	2:16 PM	2:21 PM	2:28 PM	2:33 PM
2:40 PM	2:50 PM	2:56 PM	3:01 PM	3:08 PM	3:13 PM
3:20 PM	3:30 PM	3:36 PM	3:41 PM	3:48 PM	3:53 PM
4:00 PM	4:10 PM	4:16 PM	4:21 PM	4:28 PM	4:33 PM
4:40 PM	4:50 PM	4:56 PM	5:01 PM	5:08 PM	5:13 PM
5:20 PM	5:30 PM	5:36 PM	5:41 PM	5:48 PM	5:53 PM
6:00 PM	6:07 PM	6:10 PM	6:13 PM	6:17 PM	6:22 PM
6:30 PM	6:37 PM	6:40 PM	6:43 PM	6:47 PM	6:52 PM

Friday

DEPART THE VERVE	10TH & WOODLAWN	WELLS LIBRARY	MAC	IU LAW SCHOOL	ARRIVE THE VERVE
7:30 AM	7:37 AM	7:40 AM	7:43 AM	7:47 AM	7:52 AM
8:00 AM	8:07 AM	8:10 AM	8:13 AM	8:17 AM	8:22 AM
8:30 AM	8:37 AM	8:40 AM	8:43 AM	8:47 AM	8:52 AM
9:00 AM	9:07 AM	9:10 AM	9:13 AM	9:17 AM	9:22 AM
9:30 AM	9:37 AM	9:40 AM	9:43 AM	9:47 AM	9:52 AM
10:00 AM	10:07 AM	10:10 AM	10:13 AM	10:17 AM	10:22 AM
10:30 AM	10:37 AM	10:40 AM	10:43 AM	10:47 AM	10:52 AM
11:00 AM	11:07 AM	11:10 AM	11:13 AM	11:17 AM	11:22 AM
11:30 AM	11:37 AM	11:40 AM	11:43 AM	11:47 AM	11:52 AM
12:00 PM	12:07 PM	12:10 PM	12:13 PM	12:17 PM	12:22 PM
12:30 PM	12:37 PM	12:40 PM	12:43 PM	12:47 PM	12:52 PM
1:00 PM	1:07 PM	1:10 PM	1:13 PM	1:17 PM	1:22 PM
1:30 PM	1:37 PM	1:40 PM	1:43 PM	1:47 PM	1:52 PM
2:00 PM	2:07 PM	2:10 PM	2:13 PM	2:17 PM	2:22 PM
2:30 PM	2:37 PM	2:40 PM	2:43 PM	2:47 PM	2:52 PM
3:00 PM	3:07 PM	3:10 PM	3:13 PM	3:17 PM	3:22 PM
3:30 PM	3:37 PM	3:40 PM	3:43 PM	3:47 PM	3:52 PM
4:00 PM	4:07 PM	4:10 PM	4:13 PM	4:17 PM	4:22 PM
4:30 PM	4:37 PM	4:40 PM	4:43 PM	4:47 PM	4:52 PM
5:00 PM	5:07 PM	5:10 PM	5:13 PM	5:17 PM	5:22 PM

Cost Allocation 2025-2030

	25-26	26-27	27-28	28-29	29-30	TOTAL
HUB --32%	\$ 62,046.40	\$ 62,046.40	\$ 62,046.40	\$ 65,148.72	\$ 65,148.72	\$ 316,436.64
STATE -- 27%	\$ 52,351.65	\$ 52,351.65	\$ 52,351.65	\$ 54,969.23	\$ 54,969.23	\$ 266,993.41
RIVE -- 41%	\$ 79,496.95	\$ 79,496.95	\$ 79,496.95	\$ 83,471.80	\$ 83,471.80	\$ 405,434.45
	\$ 193,895.00	\$ 193,895.00	\$ 193,895.00	\$ 203,589.75	\$ 203,589.75	\$ 988,864.50
Cost/Hour	\$ 102.92	\$ 102.92	\$ 102.92	\$ 108.06	\$ 108.06	

RESOLUTION 25-21

A resolution adopting the revised and updated Agency Safety Plan for the Bloomington Public Transportation Corporation (BPTC).

WHEREAS, the Bloomington Public Transportation Corporation is the designated recipient of Federal Transit Administration 5307 funds for the Bloomington Urbanized area; and

WHEREAS, the BPTC is required to develop and update the Agency Safety Plan in accordance with 49 C.F.R. Part 673; and

WHEREAS, the BPTC is required to formally adopt any changes or updates to the Agency Safety Plan in accordance with 49 C.F.R. Part 673; and

NOW THEREFORE, BE IT RESOLVED, by the Board of Directors of the BPTC, that the BPTC Agency Safety Plan dated August 19, 2025 and prepared in accordance with the aforementioned regulations is hereby approved and affirmed as the BPTC Agency Safety Plan effective immediately.

APPROVE:

ATTEST:

_____ 08-19-25
James McLary, Chair
Bloomington Public Transportation
Corporation

_____ 08-19-25
Nancy Obermeyer, Secretary
Bloomington Public Transportation
Corporation

Approved the 19th day of August, 2025.

Monthly Management Report 2025
Bloomington Public Transportation Corporation
Monthly Statistics and Performance Indicators

Fixed Route:	January	February	March	April	May	June	July	August	September	October	November	December	YTD
<i>Total Passengers</i>	203,470	266,171	214,044	267,785	115,789	86,150	91,190						1,244,599
<i>Revenue Miles</i>	81,936	84,612	85,906	92,269	77,687	70,041	72,903						565,354
<i>Total Miles</i>	83,831	86,440	87,486	94,486	79,454	71,926	74,021						577,644
<i>Revenue Hours</i>	7,603	8,027	7,997	8,630	7,057	6,334	6,497						52,145
<i>Total Hours</i>	8,243	8,718	8,472	9,236	7,525	6,680	6,972						55,846
<i>Revenue</i>	\$195,383	\$192,700	\$225,917	\$208,270	\$207,006	\$171,721	\$41,757						1,242,755
<i>Road Calls</i>	8	10	13	18	7	10	9						75
<i>Collision Accidents</i>	6	2	2	8	4	2	1						25
<i>On Time Performance</i>	71.9%	71.6%	72.4%	70.9%	73.3%	79.8%	79.4%						74.2%
<i>PM Inspection OT %</i>	100%	100%	100.0%	100%	100%	100%	100%						100.0%
Paratransit:	January	February	March	April	May	June	July	August	September	October	November	December	YTD
<i>Total Passengers</i>	1,931	2,089	2,290	2,446	2,253	1,977	2,186						15,172
<i>Revenue Miles</i>	8,482	8,890	9,900	10,563	9,404	8,411	9,132						64,782
<i>Total Miles</i>	9,359	9,686	10,956	11,533	10,556	10,672	11,587						74,349
<i>Revenue Hours</i>	787	752	886	915	881	805	867						5,893
<i>Total Hours</i>	975	914	1,066	1,124	1,101	1,190	1,270						7,640
<i>Revenue</i>	\$2,335	\$4,568	\$3,209	\$4,211	\$3,599	\$3,628	\$3,586						25,136
<i>Road Calls</i>	0	0	0	0	0	0	0						0
<i>Collision Accidents</i>	1	0	0	1	0	0	0						2
<i>On Time Performance</i>	92.1%	91.2%	94.7%	92.4%	94.8%	94.9%	95.7%						93.7%
<i>PM Inspection OT %</i>	100%	100%	100%	100%	100%	100%	100%						100.0%
<i>Trip Denials</i>	0	0	0	0	0	0	0						0
<i>Missed Trips</i>	0	0	0	0	0	0	0						0
<i>Excessive Long Trips</i>	2	0	0	3	0	2	0						7

BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION
Ridership & Productivity By Route
Jul-25

Route	2025								2024				
	Total Passengers	Revenue Hours	Revenue Miles	Passengers Per Hour	Passengers Per Mile	Total Passengers	Revenue Hours	Revenue Miles	Passengers Per Hour	Passengers Per Mile			
1 BHS North	3,042	-24.9%	387.60	4,968.78	7.85	-26.1%	0.61	-25.6%	4,048	381.14	4,920.59	10.62	0.82
2 South Rogers/Countryview	4,870	-17.3%	294.38	3,302.93	16.54	-0.7%	1.47	-14.5%	5,887	353.37	3,413.21	16.66	1.72
2 West 11th St	5,794	0.9%	384.21	4,130.74	15.08	-6.7%	1.40	-12.6%	5,743	355.17	3,577.46	16.17	1.61
3 East College Mall	18,102	2.3%	765.74	9,130.41	23.64	-2.7%	1.98	2.8%	17,699	728.38	9,173.87	24.30	1.93
3 West Highland Village/Curry Pike	9,978	-9.9%	750.13	8,928.94	13.30	-9.1%	1.12	0.5%	11,077	757.05	9,959.02	14.63	1.11
4 South High Street	3,960	22.3%	307.87	3,946.41	12.86	29.4%	1.00	23.1%	3,238	325.74	3,971.66	9.94	0.82
4 West Bloomfield Rd	3,437	2.2%	450.89	5,915.62	7.62	-0.2%	0.58	0.8%	3,362	440.24	5,834.48	7.64	0.58
5 Sare Road	2,644	-8.6%	352.10	3,783.00	7.51	-8.2%	0.70	-9.4%	2,894	353.78	3,750.24	8.18	0.77
6 Campus Shuttle	13,505	9.5%	727.73	6,838.58	18.56	12.1%	1.97	22.5%	12,333	745.17	7,652.17	16.55	1.61
6 Limited	.	n/a	.	.	n/a	n/a	n/a	n/a	.	.	.	.	.
7 S Walnut/Clear Creek	10,280	12.2%	716.55	9,629.59	14.35	12.2%	1.07	10.7%	9,160	716.54	9,496.69	12.78	0.96
9 IU Campus/Campus Corner	12,801	21.0%	670.16	5,348.99	19.10	18.6%	2.39	49.6%	10,575	656.70	6,609.82	16.10	1.60
9 Limited	0	.	.	.	n/a	n/a	n/a	n/a	1,614	240.17	2,192.46	6.72	0.74
11 W 17th	1,432	145.2%	427.30	3,617.01	3.35	126.7%	0.40	145.7%	584	395.04	3,623.92	1.48	0.16
12 N Walnut	.	n/a	.	.	n/a	n/a	n/a	n/a	.	.	.	.	.
13 Park 48/Ivy Tech*	1,345	n/a	262.06	3,361.88	5.13	n/a	0.40	n/a	.	.	.	.	.
14 Muller Park*	.	n/a	.	.	n/a	n/a	n/a	n/a	.	.	.	.	.
Total	91,190	3.4%	6,497	72,903	14.04	2.6%	1.25	5.2%	88,214	6,448	74,176	13.68	1.19
Year-to-Date Total	1,244,599	-5.3%	38,754	417,626	32.12	-7.9%	2.98	-6.7%	1,314,220	37,707	411,257	34.85	3.20

*New service on 01/02/2025

Bloomington Public Transportation Corporation

Monthly Statistics and Performance Indicators

Safety													
	January	February	March	April	May	June	July	August	September	October	November	December	YTD Total
Accidents													
Fixed Route													
2025 Collision Accidents	6	2	2	8	4	2	1						25
2024 Collision Accidents	4	1	7	3	3	3	3						24
2024-2025 Change	2	1	-5	5	1	-1	-2						1
2025 Collision Rate (Per 100k mi)	7.32	2.36	2.33	8.67	5.15	2.86	1.37						4.42
2024 Collision Rate (Per 100k mi)	4.69	1.26	8.36	3.39	4.02	4.36	4.04						4.33
Fixed Route													
2025 Preventable Accidents	2	1	2	7	4	2	0						18
2024 Preventable Accidents	0	0	5	1	3	3	3						15
2024-2025 Change	2	1	-3	6	1	-1	-3						3
2025 Preventables Rate (Per 100k mi)	2.44	1.18	2.33	7.59	5.15	2.86	-						3.18
2024 Preventables Rate (Per 100k mi)	-	-	5.97	1.13	4.02	4.36	4.04						2.70
BT Access													
2025 Collision Accidents	1	0	0	1	0	0	0						2
2024 Collision Accidents	2	0	0	3	0	0	0						5
2024-2025 Change	-1	0	0	-2	0	0	0						-3
2025 Collision Rate (Per 100k mi)	11.79	-	-	9.47	-	-	-						3.09
2024 Collision Rate (Per 100k mi)	14.69	-	-	27.71	-	-	-						6.53
BT Access													
2025 Preventable Accidents	1	0	0	0	0	0	0						1
2024 Preventable Accidents	2	0	0	0	0	0	0						2
2024-2025 Change	-1	0	0	0	0	0	0						-1
2025 Preventables Rate (Per 100k mi)	11.79	-	-	-	-	-	-						1.54
2024 Preventables Rate (Per 100k mi)	14.69	-	-	-	-	-	-						2.61
Roadcalls													
Fixed Route													
2025 Roadcalls	8	10	13	18	7	10	9						75
2024 Roadcalls	14	10	12	6	4	9	8						63
2024-2025 Change	-6	0	1	12	3	1	1						12
2025 Roadcalls (Per 100k mi)	9.76	11.82	15.13	19.51	9.01	14.28	12.35						13.27
2024 Roadcalls (Per 100k mi)	16.41	12.58	14.33	6.78	5.36	13.08	10.79						11.36
BT Access													
2025 Roadcalls	0	0	0	0	0	0	0						0
2024 Roadcalls	0	0	0	0	1	0	0						1
2024-2025 Change	0	0	0	0	-1	0	0						-1
2025 Roadcalls (Per 100k mi)	-	-	-	-	-	-	-						-
2024 Roadcalls (Per 100k mi)	-	-	-	-	9.14	-	-						1.31

Bloomington Public Transportation Corporation

Monthly Statistics and Performance Indicators

Ridership													
	January	February	March	April	May	June	July	August	September	October	November	December	YTD Total
Fixed Route													
2025 Passenger Trips	203,470	266,171	214,044	267,785	115,789	86,150	91,190						1,244,599
2024 Passenger Trips	252,380	289,453	230,242	265,328	103,263	85,340	88,214						1,314,220
2024-2025 Change	-48,910	-23,282	-16,198	2,457	12,526	810	2,976						-69,621
2024-2025 Percent Change	-19%	-8%	-7%	1%	12%	1%	3%						-5%
2025 Revenue Hours	7,603	8,027	7,997	8,630	7,057	6,334	6,497						52,145
2024 Revenue Hours	8,382	7,403	7,463	8,009	6,407	6,025	6,448						50,137
2025 Passengers Per Rev Hour	26.76	33.16	26.77	31.03	16.41	13.60	14.04						23.87
2024 Passengers Per Rev Hour	30.11	39.10	30.85	33.13	16.12	14.16	13.68						26.21
2025 Revenue Miles	81,936	84,612	85,906	92,269	77,687	70,041	72,903						565,354
2024 Revenue Miles	85,299	79,474	83,768	88,541	74,665	68,812	74,176						554,735
2025 Passengers Per Rev Mile	2.48	3.15	2.49	2.90	1.49	1.23	1.25						2.20
2024 Passengers Per Rev Mile	2.96	3.64	2.75	3.00	1.38	1.24	1.19						2.37
BT Access													
2025 Passenger Trips	1,931	2,089	2,290	2,446	2,253	1,977	2,186						15,172
2024 Passenger Trips	2,886	2,754	2,709	2,863	2,750	2,671	2,452						19,085
2024-2025 Change	-955	-665	-419	-417	-497	-694	-266						-3,913
2024-2025 Percent Change	-33%	-24%	-15%	-15%	-18%	-26%	-11%						-21%
2025 Revenue Hours	787	752	886	915	881	805	867						5,893
2024 Revenue Hours	1,297	1,066	1,025	1,125	1,038	992	929						7,472
2025 Passengers Per Rev Hour	2.45	2.78	2.58	2.67	2.56	2.46	2.52						2.57
2024 Passengers Per Rev Hour	2.23	2.58	2.64	2.54	2.65	2.69	2.64						2.55
2025 Revenue Miles	8,482	8,890	9,900	10,563	9,404	8,411	9,132						64,782
2024 Revenue Miles	13,616	10,897	10,159	10,825	10,942	10,090	9,986						76,515
2025 Passengers Per Rev Mile	0.23	0.23	0.23	0.23	0.24	0.24	0.24						0.23
2024 Passengers Per Rev Mile	0.21	0.25	0.27	0.26	0.25	0.26	0.25						0.25
Total Ridership													
2025 Passenger Trips	205,401	268,260	216,334	270,231	118,042	88,127	93,376						1,259,771
2024 Passenger Trips	255,266	292,207	232,951	268,191	106,013	88,011	90,666						1,333,305
2024-2025 Change	-49,865	-23,947	-16,617	2,040	12,029	116	2,710						-73,534
2024-2025 Percent Change	-20%	-8%	-7%	1%	11%	0%	3%						-6%

**Bloomington Public Transportation Corporation
2025 Uber and Lyft On-Demand Monthly Summary**

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025													
Late Nite Rides	Active Users	733	896	869	1,050	973	690	539					
	Avg Subsidy	\$ 8.56	\$ 8.14	\$ 7.38	\$ 7.41	\$ 8.33	\$ 8.94	\$ 8.57					
	Total Subsidy	\$ 17,154	\$ 20,822	\$ 18,977	\$ 24,192	\$ 39,316	\$ 25,938	\$ 12,504					
	Trips	2,004	2,558	2,571	3,265	4,721	2,903	1,459					
Fixed Route Cancellation /	10,172	-	23	-	-	-	-	0					
Emergency Service trips	\$ 113,466	\$ -	\$ 157	\$ -	\$ -	\$ -	\$ -						
2025 Dispatched Trips	143	245	122	181	92	79	75						
2025 Dispatched Total Subsidy	\$ 1,888	\$ 2,955	\$ 1,387	\$ 2,101	\$ 1,196	\$ 907	\$ 879						
2025 Avg Dispatched Subsidy	\$ 13.21	\$ 12.06	\$ 11.37	\$ 11.61	\$ 13.00	\$ 11.48	\$ 11.71						
2024 Dispatched Trips	9	14	4	42	12	28	75						
2024-2025 Change	1489%	1650%	2950%	331%	667%	182%	0%						
2025 Total Trips	12,319	2,803	2,716	3,446	4,813	2,982	1,534						
2025 Total Cost	\$ 132,508.04	\$ 23,777.06	\$ 20,520.68	\$ 26,292.77	\$ 40,511.98	\$ 26,845.41	\$ 13,382.87						

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2024													
Late Nite Rides	2024 Active Users	1,315	1,616	1,706	1,917	1,102	643	389					
	2024 Avg Subsidy	\$ 7.48	\$ 7.42	\$ 7.00	\$ 7.56	\$ 6.92	\$ 8.31	\$ 8.24					
	2024 Total Subsidy	\$ 27,255.52	\$ 34,853.57	\$ 36,536.40	\$ 43,375.31	\$ 18,319.09	\$ 14,860.15	\$ 8,666.72					
	2024 Trips	3,642	4,699	5,220	5,736	2,648	1,789	1,052					
2024 Total Trips	3,651	4,713	5,224	5,778	2,660	1,817	1,127						
2024 - 2025 % Trip Change	237.4%	-40.5%	-48.0%	-40.4%	80.9%	64.1%	36.1%						
2024 Total Cost	\$ 27,255.52	\$ 34,853.57	\$ 36,536.40	\$ 43,375.31	\$ 18,319.09	\$ 14,860.15	\$ 8,666.72						
2024 - 2025 % Cost Change	386.2%	-31.8%	-43.8%	-39.4%	121.1%	80.7%	54.4%						



Year-to-date Uber + Lyft trips: 30,613

Year-to-date Uber + Lyft spend: \$ 283,838.81

**BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION
FINANCIAL NARRATIVE FOR THE MONTH ENDING
JULY 31, 2025**

Operating Expenses

Operating expenses for July totaled \$788,867. Salary and Fringe benefits expense for July were \$517,620. This represents a 19% decrease from June due to the payment of two months medical insurance premiums in June. Materials and Supplies for July were \$58,648. This reflects a decrease from June due to the timing of parts and supplies purchased and their usage. Services and Utilities expense for the month totaled \$212,599. This represents a small decrease of 7%. BT has spent 48% of the 2025 operating expense budget with 58% of the year completed.

Operating Revenues

Operating revenues for July totaled \$323,427 bringing year-to-date operating revenues to \$10,175,802.

Capital Expenditures

During July, BPTC had expenses for bus/passenger equipment in the amount of \$393,595 for fare collection, CAD/AVL equipment and shelters. There also was motor equipment expenses for a total of \$1,125,020 for a Gillig bus and bus wraps.

Operating Cash Balance

July 31, 2025	July 31, 2024	Change
\$17,806,706	\$18,276,367	\$469,661 decrease

**BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION
SUMMARY OF REVENUES AND EXPENSES
FOR THE PERIOD ENDED JULY 31, 2025**

	MONTH ENDING 7/31/2025	PERCENT OF ANNUAL BUDGET	YTD	ANNUAL BUDGET PLUS ENCUMBRANCES/ ADD'L APPROP.	PERCENT OF ANNUAL BUDGET USED
Operating Expenses:					
Salary and Fringe Benefits	\$ 517,620	6%	\$ 4,328,915	8,732,900	50%
Materials and Supplies	58,648	3%	617,501	1,790,000	34%
Services and Utilities	212,599	7%	1,618,473	3,116,897	52%
Total Operating Expenses	788,867	6%	6,564,889	13,639,797	48%
Operating Revenues:					
Local Tax Revenue	59,303	1%	1,407,825	6,211,412	23%
Fare Revenue	45,343	2%	1,267,891	2,345,004	54%
Other Locally Derived Revenue	64,281	1%	4,382,206	7,266,030	60%
Total Locally Derived Revenue	168,927	1%	7,057,922	15,822,446	45%
Federal Operating Grants	154,500	6%	510,000	2,389,981	21%
State Operating Grants (PMTF)	-	0%	2,607,880	2,607,880	100%
Total Operating Revenues	323,427		10,175,802	20,820,307	
Operating Gain/(Loss)	(465,440)		3,610,913		
Federal Capital Grants	498,914	2%	9,563,257	25,656,647	37%
State Capital Grants	-	0%	-	522,499	0%
Transfer from Capital Reserve	-	0%	-	-	0%
Revenue from Capital Grants/Reserve	498,914	2%	9,563,257	26,179,146	37%
Capital Expenditures:	1,533,119	5%	13,221,738	33,359,656	40%
Capital Gain/(Loss)	(1,034,205)		(3,658,481)		
Net Gain/(Loss)	(1,499,645)		(47,568)		

**BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION
COMPARATIVE SUMMARY OF REVENUES AND EXPENSES
FOR THE PERIODS ENDED JULY 2024 AND 2025**

	MONTH ENDING 7/31/2025	MONTH ENDING 7/31/2024	% CHANGE	YTD 7/31/2025	YTD 7/31/2024	% CHANGE
Operating Expenses:						
Salary and Fringe Benefits	\$ 517,620	\$460,971	12%	\$ 4,328,915	\$4,080,515	6%
Materials and Supplies	58,648	95,566	-39%	617,501	713,947	-14%
Services and Utilities	212,599	154,427	38%	1,618,473	1,195,186	35%
Total Operating Expenses	788,867	710,964	11%	6,564,889	5,989,648	10%
Operating Revenues:						
Local Tax Revenue	59,303	60,115	-1%	1,407,825	568,255	148%
Fare Revenue	45,343	60,221	-25%	1,267,891	1,194,047	6%
Other Locally Derived Revenue	64,281	60,243	7%	4,382,206	4,698,461	-7%
Total Locally Derived Revenue	168,927	180,579	-6%	7,057,922	6,460,763	9%
Federal Operating Grants	154,500	220,000	-30%	510,000	360,000	42%
State Operating Grants (PMTF)	-	-	0%	2,607,880	2,607,880	0%
Total Operating Revenues	323,427	400,579	-19%	10,175,802	9,428,643	8%
Operating Gain/(Loss)	(465,440)	(310,385)		3,610,913	3,438,995	
Federal Capital Grants	498,914	9,140	5359%	9,563,257	1,406,463	580%
State Capital Grants	-	-	0%	-	-	0%
Transfer from Capital Reserve	-	-	0%	-	-	0%
Revenue from Capital Grants/Reserve	498,914	9,140	5359%	9,563,257	1,406,463	580%
Capital Expenditures:	1,533,119	558,199	175%	13,221,738	3,272,545	304%
Capital Gain/(Loss)	(1,034,205)	(549,059)		(3,658,481)	(1,866,082)	
Net Gain/(Loss)	(1,499,645)	(859,444)		(47,568)	1,572,913	

Bloomington Public Transportation Corporation
Personnel Report
JULY 2025

	Monthly New Hires	Monthly Terminations	End of Month Vacancies
Administrative Staff	0	0	1
Fixed Route Drivers	2	1	3
BT Access Drivers	0	0	1
Maintenance	0	0	2
Mechanic	0	0	2
Service Person	0	0	1
Service Attendants	0	0	1
Total	2	1	11

**SPECIAL MEETING IN EXECUTIVE SESSION
BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION (BPTC)
July 11, 2025 – 11:00 AM.**

MINUTES

A special meeting in executive session of the Bloomington Public Transportation Corporation Board of Directors was held on July 11, 2025, at 11:00 a.m. at the Edward J. Kuntz Board Room of the Bloomington Public Transportation Corporation Operating Facility, 130 West Grimes Lane, Bloomington, Indiana 47403. Present were Nancy Obermeyer, Douglas Horn, Don Griffin, and James McLary.

Also present was John Connell, BPTC General Manager and Brenda Underwood, BPTC Human Resource Director.

Also present via zoom was Dean Kpere-Daibo.

The purpose of the meeting was for the specific purpose of discussing matters under I.C. § 5-14-1.5-6.1(b)(2)(A) and (B).

Other than the matters referenced above no other business was discussed or actions taken. The meeting was then adjourned.

APPROVE:

ATTEST:

07-22-25
**James McLary, Chair
Board of Directors BPTC**

07-22-25
**Nancy Obermeyer, Secretary
Board of Directors BPTC**

**REGULAR BOARD MEETING
BLOOMINGTON PUBLIC TRANSPORTATION CORPORATION (BPTC)
JULY 22, 2025 – 5:30 PM.**

MINUTES

Vice Chair McDaniel convened the regular meeting of the Board of Directors of the Bloomington Public Transportation Corporation.

Join Zoom Meeting at the following link:

<http://us02web.zoom.us/j/83967178724?pwd=WWY0TjE0WTVHNXdhdTdmaDhKcVpZZz09>

Meeting ID: 839 6717 8724

Passcode: 248581

One Tap Mobile

+13017158592,,84028694365#,,,,*352724# US Washington DC)

+116465588656,,84028694365#,,,,*352724# US (New York)

Dial By Your Location

+1 646 558 8656 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

+1 669 9000 9128 US (San Jose)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

Meeting ID: 839 6717 8724

Passcode: 248581

ROLL CALL

Board Members and staff present: Chair James McLary, Vice Chair Kent McDaniel, Board Member Doug Horn, Board Member Don Griffin, Secretary Nancy Obermeyer, General Manager John Connell, Controller Christa Browning, Operations Manager Mike Clark, Human Resource and Marketing Administrator Brenda Underwood, Planning and Special Projects Manager Shelley Strimaitis, Marketing and Development Manager Bryan Fyalkowski, and Grants and Procurement Specialist Zac Huneck.

Members of the Public: Dave Askins, Scott Smith and Tim Stricker, Senior Accountant Reedy Financial Group PC Manager

The following additional persons were also present via Zoom. Justin VanLeeuwen, IU Campus Bus.

OLD BUSINESS

There was no old business.

MINUTES

Board Member Horn made a motion to approve the June 17, 2025, Board Minutes. Board Member Griffin seconded the motion. The minutes were approved unanimously.

NEW BUSINESS ACTION ITEMS

General Manager Connell stated that the Indiana Legislature passed Senate Bill 1 during the most recent legislative session. He explained that the bill was designed to provide property tax relief for Indiana homeowners and business owners. He noted that Bloomington Public Transportation's primary source of local funding comes from property taxes. Therefore the legislation could have significant implications. Tim Stricker, Senior Accountant Reedy Financial Group PC will provide a presentation on the potential impacts of Senate Bill 1, which was passed in the 2025 legislative session.

Chair McLary inquired about the effective date of Senate Bill 1. Tim Stricker responded that the first impacts of the bill will take effect in January 2026. He explained that beginning next year the bill will reduce the homestead deduction on primary residences while increasing the supplemental deduction. Additionally, new homeowner credits will also take effect next year.

"Tim Stricker, Senior Accountant at Reedy Financial Group, provided an extensive overview of how the bill will impact the organization. He also highlighted key takeaways regarding changes taking effect next year under Senate Bill 1."

1. Much more County control.

- County-wide LIT rates no longer set by LIT Council (City currently controls)
- Transit Corp. will no longer receive LIT Certified Shares
 - County will have to adopt optional LIT Rate up to 0.2000% (can only be 0.1000%, if County adopts Fire/EMS at maximum rate) of which Transit Corp. will receive a share.
- Cities with population over 3500 can control their own 1.2% rate imposed on residents within Corporate Boundaries, no longer County-wide. Will this replace the current LIT certifications?
- 0.4% Fire Protection/EMS is set by the County. If implemented, Cities/Towns would share in the 0.4% based on population/service area the Transit Corp. will not receive these dollars.
- LIT Rate (2.1400%) no longer applied across the County
- City and the County will set rates for themselves SPECIAL LIT OF 0.0300% STILL PAID BY ALL TAXPAYERS UNTIL EXPIRATION.

- What will the other units do? Without the cooperation of the County, total LIT rates paid by residents is unpredictable
- How will LIT certifications work moving forward? What happens to the existing LIT trust balances held by the State? No AGI Database yet
- 1% Properties will be capped at \$3.00 property tax rate by 2031 under SEA 1
 - Flat 66.7% deduction
- 2% Properties will be capped at \$3.00 property tax rate by 2032 under SEA 1
 - Flat 33.4% deduction
- 3% (Commercial/Industrial) Property already capped at \$3.00 property tax rate
- IGA long-term Plan
 - All tax districts Statewide capped at \$3.00 Indiana becomes RateControlled State (like nearly all other States)
 - Individual Unit Rate Caps TBD
 - Merger of small units
 - Elimination of maximum property tax levy growth quotient
 - New property tax levy/increase in tax bills driven solely by net assessed value growth and/or referendum
 - Impacts will vary greatly among individual units.
 - Over 60% of City tax districts over \$3.00 rate currently highly likely to be short to medium term pain for cities/towns, and overlapping units (to a lesser degree) in slower growth areas with high tax rates (majority)

General Manager Connell presented Resolution 25-16; approving a service agreement between the Bloomington Public Transportation Corporation (BPTC) and Muller Park Apartments. He explained that BPTC received a request to renew its transit service agreement with the Village at Muller Park. The proposed contract mirrors previous agreements and is based on a service rate of \$106.00 per hour for the 2026–2027 service year, increasing to \$109.00 per hour in both the second and third years. The total cost for the first year is \$216,350.00. Staff recommends approval of the agreement.

Board Member Griffin made a motion to approve Resolution 25-16; a resolution approving a service agreement between Bloomington Public Transportation Corporation (BPTC) and Muller Park apartments. Secretary Obermeyer seconded the motion. The motion was approved unanimously.

General Manager Connell presented Resolution 25-17; a resolution approving an inter-local agreement with the City of Bloomington. He stated that the resolution continues the terms of the previous agreement, retroactive to January 1, 2025, for certain professional services through December 31, 2025. He noted that the fee schedule has increased slightly with attorney fees billed at \$97.87 per hour and IT services billed at \$13,048 for the year.

Chair McLary asked whether an IT position was included in this year's budget. General Manager Connell confirmed that it was, but noted the position was not filled due to timing issues. He added that funding for the position is included in next year's budget and, in the meantime the organization will continue to utilize IT services provided by the City of Bloomington.

Board Member Griffin made a motion to approve Resolution 25-17; a resolution approving an Inter-local agreement with the City of Bloomington. Secretary Obermeyer seconded the motion. The motion was approved unanimously.

General Manager Connell presented Resolution 25-18; a resolution adopting the Administrative Employee Handbook and the Operator & Maintenance Employee Handbook. He explained that staff began revising the existing handbook in December 2024 with assistance from the consultant Building Beloved Communities. An executive summary outlining the project's approach and final deliverables was included in the board materials. He noted that the Board Personnel & Finance Subcommittee consisting of Secretary Nancy Obermeyer and Vice Chair Kent McDaniel, met with him and Human Resources and Marketing Administrator Brenda Underwood to review the proposed updates, changes, and additions. If adopted, BPTC will implement two separate employee handbooks: one for Bus Operators and Maintenance employees and another for Administrative Staff.

Human Resources and Marketing Administrator Brenda Underwood stated that during the process of developing the new Employee Handbooks staff sought employee input through a survey. Additionally, the consultant conducted interviews with randomly selected employees to gather further feedback. She noted that employees will be able to access the handbook and various forms through the ADP app online. She emphasized that this represents a significant enhancement for both the organization and its employees.

General Manager Connell added that one of the key benefits of having the handbooks available through the ADP app is that employees will always have access to the most up-to-date version.

Secretary Obermeyer made a motion to approve Resolution 25-18; a resolution adopting the Administrative Employee Handbook and the Operator & Maintenance Employee Handbook. Vice Chair McDaniel seconded the motion. The motion was approved unanimously.

Introduction of the 2026 BPTC Budget:

General Manager Connell stated that the preliminary first draft of the BPTC 2026 budget is included in the board packet. He noted that the Board Finance Subcommittee (Secretary Nancy Obermeyer and Vice Chair Kent McDaniel) met with Controller Christa Browning and him on Friday, July 18, to review and discuss the 2026 budget strategy. He added that input and guidance from the full Board will be sought at Tuesday's meeting with a final budget to be presented at the August 19 Board meeting prior to submission to City Council for approval.

General Manager Connell stated that the primary factors driving the expense side of the preliminary 2026 budget include the following:

- . The projects resulting from the City appropriation of local income tax (LIT).
 - o Set-aside funds for new facility project, \$3.8 million ED-LIT
 - o Hybrid Micro Transit/Same Day Paratransit Service \$400,000
 - o Sunday Service--\$300,000
 - o Staff Positions--\$200,000-(Marketing & Development) (Grant & Grant & Procurement)
 - o Fare Subsidy Program --\$75,000
- Wage increases were budgeted approximately 4.0 percent higher as we continue to return to pre-pandemic service levels.

- We have \$174,050 included in this budget as “contingency service fund” to be used for new services if opportunities develop in 2026.
- Employee insurance programs are budgeted at an increase of 18.58 percent primarily driven by the anticipation of additional employees and anticipated increase in health (medical) insurance.
- Advertising proposed to increase by \$100,000 in order to fulfill the Boards desire for more aggressive marketing of Bloomington Transit and the Blink programs.
- Liability insurance set to increase 161.17 percent. Premiums increased drastically in 2025.
- Electricity budgeted to increase 215.22 percent to account for the new 16 electric buses put into revenue service.
- Building maintenance proposed to increase \$50,000 to cover incidental maintenance expenses throughout the year.

The assumptions we made with regard to revenues for the preliminary 2026 budget are summarized as follows.

- Property tax increases are governed by the local growth quotient which has been set at 4 percent. We have budgeted a 4 percent increase in property tax revenues. Total projected property tax revenue is set at \$1,741,821.
- Bloomington Public Transportation Corporation local option income taxes are budgeted at \$650,007 for 2026, this amount is subject to change based on final direction from DLGF.
- Passenger fares are budgeted to increase 26.87 percent in 2026. These revenues include general public fare revenues, employer pass program revenues, BT Access fare revenues, and mobile pass revenues. These revenues also include all partnership fares from the four service contracts, Verve, Muller Park, Monroe County, and Atlas.
- Advertising revenues are projected to decrease from \$175,000 to \$80,000 reflecting the Boards decision to decrease the number of full wrapped advertisements on buses.
- The 2026 budget includes Federal Flex and 5307 funds of \$3,898,275 to be used for transit buses, support vehicles, vans and, capitalized preventative maintenance.
- Federal 5307 funds in the amount of \$2,463,300 will be used in the 2026 budget for operating assistance.
- State PMTF funds are budgeted to remain the same as 2025 at \$2,607,880.
- IU contract revenue is budgeted at \$1,251,720, same as 2025.

Marketing and Development Manager Bryan Fyalkowski gave an overview of the Quarterly KPI report.

General Manager Connell stated that the fare collection equipment project includes the installation of ticket vending machines. He noted that all three machines have been delivered. Two are scheduled for installation next week at the downtown transit center. One will be installed inside and one outside providing passengers with 24-hour access to purchase tickets. He added that the machines will accept both cash and card payments.

General Manager Connell provided an update on the new Administration, Operations, and Maintenance facility project. He stated that requests for qualifications (RFQs) were solicited with 34 requests for documents and 3 formal submissions received. The next step will involve a selection committee consisting of himself, Grants and Procurement Manager Zac Huneck, Chair James McLary, Board Member Doug Horn, and Engineering Director City of Bloomington Andrew Cibor. The committee will be responsible for reviewing, evaluating, ranking, and selecting the most qualified team.

He said once a team is selected the scoping phase will begin. The project will be defined in detail and a final firm price established. Following that a public hearing will be held. The board will be required to adopt the proposal to keep the process moving forward.

General Manager Connell reported that he received word earlier indicating the final report on Phase 1 of the Phase 2 NEPA process is expected by the end of the week. He added that the Board may want to consider holding an executive session.

General Manager Connell provided an update regarding the agency's preventable accident rate. He noted that he and Operations Manager Mike Clark have been working on policy changes to address the issue. He stated that they are in the process of implementing Unified Safety Telematics and have selected Samsara as the vendor for the system. The technology includes a forward facing camera installed on each bus and integrates with IT systems to detect various unsafe driving behaviors such as speeding, rolling stops, and failure to wear a seatbelt.

General Manager Connell noted that the use of such systems is becoming standard practice among agencies that operate vehicle fleets. The pro-rated cost for deployment during the fall semester is \$20,651.40, with a full-year cost of \$47,325 in the following year.

General Manager Connell stated we are deploying 63 units initially. He said they will eventually be on all vehicles including staff vehicles and maintenance vehicles.

Operations Manager Mike Clark stated that the telematics equipment will also be used to recognize and reward drivers for demonstrating safe driving habits. He highlighted the system's safety benefits. There will be access to live video footage which enables the agency to respond more quickly to potentially dangerous situations. It includes the ability to transmit real time video directly to the police department when necessary.

Planning and Special Projects Manager Shelley Strimaitis reported on ridership for June 2025. She stated that fixed route service provided 86,150 trips. BT Access provided 1,977 trips. Additionally, the Blink downtown shuttle recorded 231 trips and includes riders from scheduled bookings, hop ons, and flag downs.

Chair McLary asked whether all downtown businesses had been contacted. Planning and Special Projects Manager Shelley Strimaitis confirmed that they had and noted that flyers were distributed to those businesses. She added that there have been inquiries about operating the shuttle during special events.

General Manager Connell stated that as part of efforts to market the Blink service and explore different approaches, Board Member Griffin suggested operating a similar service during special events, such as *The Taste of Bloomington*. The idea would be to run the shuttle from parking garages specifically to raise public awareness about the program.

General Manager Connell added that a \$150,000 budget is being considered for marketing and advertising Blink and using the shuttle during high traffic events would help promote the service. He proposed offering the service fare free during *The Taste of Bloomington*.

Board Member Griffin made a motion to offer free fare during community events. The motion was approved by the board.

Controller Christa Browning gave an overview of the June 2025 Financial Report.

Human Resources and Marketing Administrator Brenda Underwood reported two bus operators were hired in June with two more hired yesterday. She noted we have additional bus operators expected to start in August. She expressed satisfaction that staffing levels are strong going into the fall semester. Additionally, she mentioned that she has an interview scheduled tomorrow for the Service Attendant position and another for the Inventory Parts Specialist role.

Board Member Horn noted that the July 2025 MPO meeting was cancelled. He stated that the next meeting of the MPO Committee is scheduled for Friday, August 8, 2025, at 1:30 PM in the City of Bloomington Common Council Chamber.

CLAIMS

Secretary Obermeyer made a motion to approve claims for July 22, 2025. Board Member Griffin seconded the motion. The motion was approved unanimously.

PUBLIC COMMENTS

There were no comments from the public.

COMMENTS FROM THE BOARD MEMBERS

Vice Chair McDaniel noted that Secretary Obermeyer's term is set to expire at the end of the month. General Manager Connell stated that the reappointment process requires submitting an application online. He added that he has already emailed the council members to strongly recommend her reappointment and expressed optimism that the reappointment will proceed without issue.

ADJOURNMENT

Secretary Obermeyer made a motion to adjourn. Board Member Griffin seconded the motion. The board approved unanimously.

APPROVE:

ATTEST:

_____ 08-19-25
James McLary, Chair
Board of Directors BPTC

_____ 8-19-25
Nancy Obermeyer, Secretary
Board of Directors BPTC